

Third Point Offshore Investors Limited (the "Company")

*(a closed-ended investment company incorporated with limited liability under the laws of Guernsey
with registered number 47161)*

Notice of Annual General Meeting

20 April 2015

Notice is hereby given that the next Annual General Meeting ("AGM") of the Company will be held at the offices of Northern Trust International Fund Administration Services (Guernsey) Limited, Trafalgar Court, Les Banques, St Peter Port, Guernsey, GY1 3QL, on 22 June 2015 at 1.00p.m. The Notice of AGM and Annual Report and Audited Financial Statements for the year ended 31 December 2014 have been posted to shareholders today.

In accordance with Listing Rule 9.6.3, copies of the above documents have been submitted to the National Storage Mechanism and will shortly be available for inspection at:
www.morningstar.co.uk/uk/NSM

Enquiries:

Company website: www.thirdpointpublic.com

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